Company	ASX code	Reason
Seek	SEK	Standout this reporting season. Underlying NPAT growth of 29%. Business is now a true international growth story.
Sirtex Medical	SRX	18.7% increase in dosage sales for the Dec'13 Qtr
Ainsworth Game Technology	AGI	Guiding investors to an expected 50% increase in PTP for H1 F'14
Commonwealth Bank	CBA	underlying NPAT up 17% but well in truly in the price. Australias most expensive and arguably the best run bank
CSL Limited	CSL	Healthcare - underlying EPS up ~13% and guiding for growth in the second half.
Ansell	ANN	Ansell (Healthcare)- underlying earnings up ~15% largely due to acquisitions given core business is barely growing.
Credit Corp Group	CCP	Recorded 18% earnings growth for H1, versus prior guidance of 10%
JB Hi-Fi	JBH	Positive LFL sales growth of 2.8% in H1 and total sales growth of 6-8%. Should translate to 10% earnings growth
Woolworths	WOW	Sales growth of 6% for H1 F'14
Wesfarmers	WES	Underlying NPAT growth of 6% driven by 4-5% sales growth - WOW sales result was stronger.
G8 Education	GEM	Acquisition of 63 childcare centres on 4X EBIT for $104.7m, taking total to 296 in Australia. 70/30 D/E funded.
ANZ Banking Group	ANZ	Dec '13 Qtr profit up 13% YOY, on lower bad debts.
Carsales.com	CRZ	Rev +10%, Npat up 17% over the prior half. Continues to dominate / no.1 automotive classifieds website.
REA Group	REA	Rev +30%, Npat up 37% over the prior half. Continues to dominate / no.1 real estate classifieds website.
Comino's Pizza	DMP	Rev +89%, Npat up 28.2% over the prior half. Result somewhat distorted by the acquisition of Domino's Japan.
IINet	IIN	IINet (telco) - Underlying NAPT up 19%. Continued consolidator in space - result includes acquisiton of Adam internet.
Fairfax Media	FXJ	Fairfax (FXJ) -Underlying NAPT up 71% on continued cost reductions, predominantly asset sales to repay gearing.
Rio Tinto	RIO	Rio Tinto - underlying NPAT up 10% largely on cost reductions, reducing CAPEX - revenue was flat.

BHP Billiton	BHP	Similar story to RIO (almost identical) - earnings up 18% on cost cutting. Revenues largely flat.
Sonic HealthCare	SHL	Underlying earnings up 18%. Large proportion of earnings are in USD - currency tailwind + growth in core business.
Challenger	CGF	Annuities/funds managment with strong investment performance and product demand driving strong inflows, hence underlying earnings up 11%
SAI Global	SAI	Underlying earnings up 12% - benefited from lower currency, some organic revenue growth and cost growth being contained.
Company	**ASX code**	**Reason**
Super Retail Group	SUL	Revenue up 6% to $1.1b for H1, however Leisure Division saw LFL sales growth of only 1.6%. Margin compression meant limited earnings growth to approx $61.5m
The Reject Shop	TRS	H1 sales growth of 17.7% to $385.5m but significant margin compression saw EBITDA growth of 6% to around $36.75m
Logicamms	LCM	EBITDA guidance of $3m and $11-$13m for H1 and FY'14, respectively. Compares with $4.3m and $14.1m for PCP. Timing of contract awards and margin pressure. Good hydrocarbon growth and $9m net cash.
Bradken	BKN	H1 profit down 185 to $38.1m. Takeover of balance of Austin engineering. DPS cut to 15c from 20c.
Forge Group	FGE	Withdrawn their financial support and Administrators have been appointed. Diamantina and West Angelas Power Station contract losses from CTEC acquisition (January 2012) showed finances out of control. Board negligent?
Cochlear	COH	H1 Revenue down by 5% to $371m on a 14% reduction in volume. ASP up 11%. EBIT down 54% to $49.4m.
Goodman Fielder	GFF	H1 Revenue up by 5% to $1.13bm but NPAT down 9% on higher inputs costs, increasing competition and capital intensiveness – all impacting margins.
Emeco Holdings	EHL	(mining services) underlying NPAT down 164%
Boart Longyear	BLY	(drilling / mining services) - underlying loss of 94m - utlisation rates have fallen off a cliff and the business is highly indebted.

Swick Mining	SWK	Swick (drilling / mining services) - same as BLY - utilisation rates also down significantly.
MacMahon Holdings	MAH	Mining services: Underlying NPAT 24% down. Severe margin pressures.
Treasury Wine Estates	TWE	Beverages: underlying NPAT down 44%. Has some of the best known brands in Australia which are not selling well overseas.
United Group	UGL	Mining Services: This once market darling saw earnings contract again, this time by just 2% however its outlook is not favourable hence a negative share price reaction.
Imdex Limited	IMD	Imdex (Mining services / drilling supplies) - underlying NPAT down 93%.
Coca-Cola Amatil	CCL	Beverages: underlying earnings down 10%. Business faces competiton from oveseas imports and hence margin pressure.
Ausenco	AAX	Mining services: underlying NPAT down 84% - just completed a hugely dilutive capital raising to pay benefits to long-term staff they had to let go.