



2011 Easter holiday homework - The Results!

ASX Code	Company Name	Montgomery Quality Rating (MQR)	Required Return (use 10%)	2010 <i>Value.able</i> intrinsic value	2011 Forecast EPS	2011 Forecast DPS	2011 <i>Value.able</i> intrinsic value
TRS	The Reject Shop	A2	10%	\$16.54	\$0.68	\$0.41	\$11.86
WAN	West Australian Newspapers	A2	10%	\$3.66	\$0.47	\$0.45	\$5.32
CPU	Computershare	A2	10%	\$11.38	\$0.51	\$0.26	\$7.82
MRM	Mermaid Marine	A3	10%	\$3.70	\$0.21	\$0.09	\$3.29
FXL	Flexigroup Limited	A3	10%	\$7.79	\$0.19	\$0.10	\$2.76
CWP	Cedar Woods Properties	A3	10%	\$4.10	\$0.46	\$0.21	\$8.14
SAI	SAI Global Limited	B2	10%	\$2.25	\$0.28	\$0.15	\$3.87
FMG	Fortescue Metals Group	B2	10%	\$8.76	\$0.52	\$0.05	\$23.32
CCL	Coca-Cola Amatil Limited	B2	10%	\$10.01	\$0.73	\$0.53	\$10.93
RFG	Retail Food Group	B3	10%	\$4.40	\$0.27	\$0.15	\$3.80
TLS	Telstra	B3	10%	\$4.10	\$0.25	\$0.28	\$2.48
MMS	McMillian Shakesphere	B3	10%	\$6.27	\$0.61	\$0.36	\$12.64
BKN	Bradken Limited	B3	10%	\$7.19	\$0.61	\$0.41	\$7.76
ALL	Aristocrat Leisure Limited	B3	10%	\$2.83	\$0.12	\$0.06	\$2.15

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