



2011 Easter holiday homework

ASX Code	Company Name	Montgomery Quality Rating (MQR)	Required Return (use 10%)	2010 <i>Value.able</i> intrinsic value	2011 Forecast EPS	2011 Forecast DPS	2011 <i>Value.able</i> intrinsic value
TRS	The Reject Shop	A2	10%		\$0.68	\$0.41	
WAN	West Australian Newspapers	A2	10%		\$0.47	\$0.45	
CPU	Computershare	A2	10%		\$0.51	\$0.26	
MRM	Mermaid Marine	A3	10%		\$0.21	\$0.09	
FXL	Flexigroup Limited	A3	10%		\$0.19	\$0.10	
CWP	Cedar Woods Properties	A3	10%		\$0.46	\$0.21	
SAI	SAI Global Limited	B2	10%		\$0.28	\$0.15	
FMG	Fortescue Metals Group	B2	10%		\$0.52	\$0.05	
CCL	Coca-Cola Amatil Limited	B2	10%		\$0.73	\$0.53	
RFG	Retail Food Group	B3	10%		\$0.27	\$0.15	
TLS	Telstra	B3	10%		\$0.25	\$0.28	
MMS	McMillian Shakesphere	B3	10%		\$0.61	\$0.36	
BKN	Bradken Limited	B3	10%		\$0.61	\$0.41	
ALL	Aristocrat Leisure Limited	B3	10%		\$0.12	\$0.06	

Copyright Roger Montgomery