

ASX Code: TRS The Reject Shop Limited

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## Key Measures

VALUE	Company	All Ords	Sector
P/E ratio	19.05	14.51	11.87
P/B ratio	8.88	1.41	2.05
P/E Growth ratio	1.10	1.11	0.95
P/S ratio	0.98	1.95	0.68

INCOME	Company	All Ords	Sector
Dividend yield	4.0%	4.7%	5.8%
Franking	100.0%		
Tax adjusted dividend yield	3.2%	3.4%	3.8%
Dividend stability	100.0%	91.0%	92.8%

RISK	Company	All Ords	Sector
Beta	1.24	1.07	1.39
Current ratio	1.02	1.70	1.51
Quick ratio	0.08	1.11	0.49
Earnings stability	94.3%	52.7%	57.0%
Debt/Equity ratio	60.8%	27.7%	23.7%
Interest Cover	24.26	5.47	12.33

GROWTH RATES	10yr	5yr	1yr	2yr Fcst
Sales	--	17.6%	14.0%	
Cashflow	--	23.3%	26.9%	
Earnings	--	26.2%	22.7%	17.4%

Previous Close	52 week high	52 week low
17.62	17.86	12.29
P/E Ratio		
19.05		
Sector		
Retailing		
Market Capital		
\$459 million		

Total Shareholder Return (avg annual rate)				
1yr	3yr	5yr	10yr	
37.3%	14.2%	40.3%	--	

Earnings and Dividends Forecast (cents per share)				
	2010	2011	2012	2013
EPS	89.1	102.8	122.8	142.0
DPS	67.0	74.4	86.3	98.3

Index Participation	
Index Name	Weight
All Ordinaries	0.03%
S&P/ASX SMALL ORDINARIES	0.43%